# Yale Framework



Strategies for Integrating
Climate Adaptation Models
Into Resource Planning

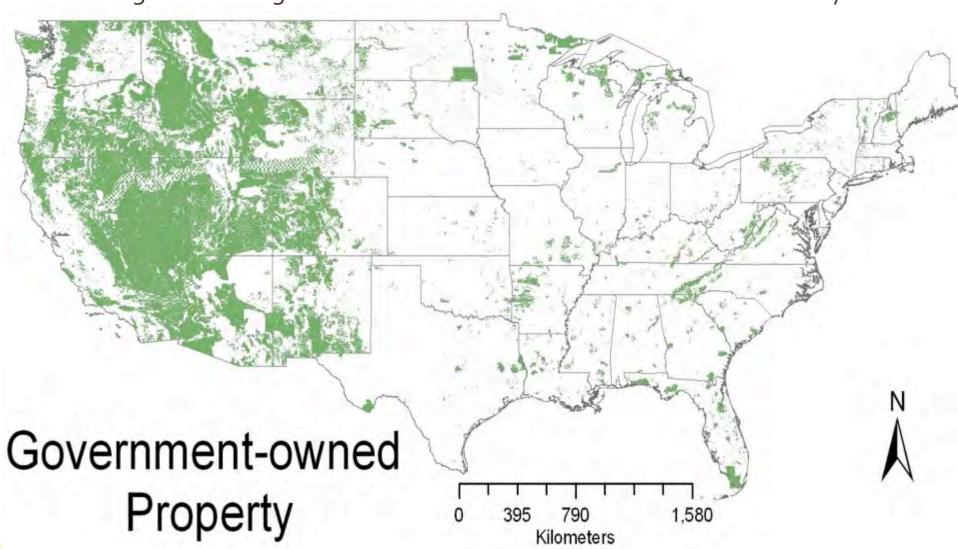
Anne M. Trainor Yale University





### Classic conservation approach

Managing for the persistence of biodiversity and natural processes through restricting or excluding human activities within defined tracts of natural systems.



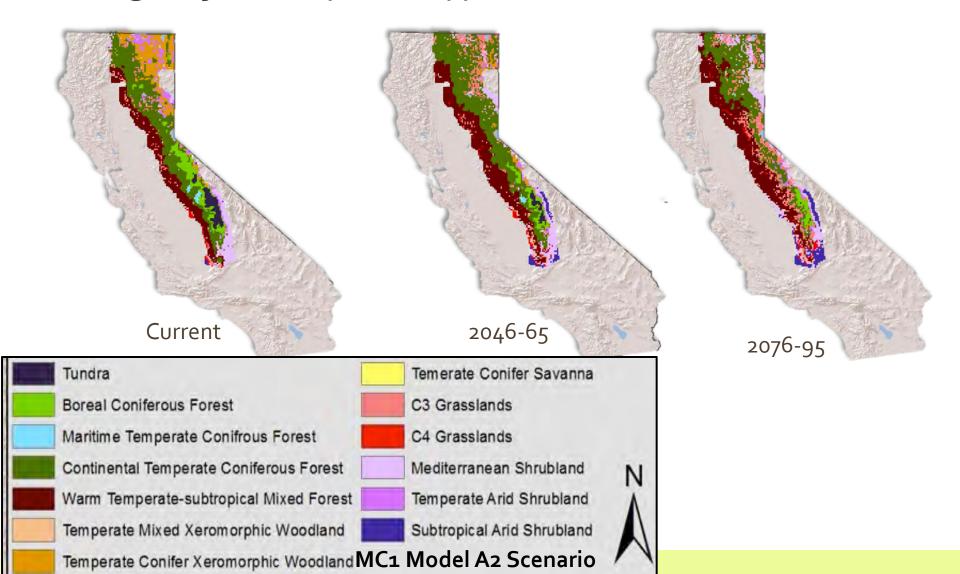
# Classic conservation approach

Managing for the persistence of biodiversity and natural processes through restricting or excluding human activities within defined tracts of wilderness.



## Climate change and dynamic landscapes

Shifting Major Ecosystem Types & Wildlife



# Global change is requiring conservation embrace a more dynamic view of landscapes

- Scientific assessment to evaluate spatial domains that natural systems require.
- ➤ Develop and implement adaptation approaches that will enable species and ecosystems to persist.



Credit: USGCRP & IPCC







Review

#### Biodiversity management in the face of climate change: A review of 22 years of recommendations

Nicole E. Heller\*, Erika S. Zavaleta

Environmental Studies 1

#### Conservation Biology 🔏

Review

# A Review of Climate-Change Adaptation Strategies for Wildlife Management and Biodiversity Conservation

JONATHAN R. MAWDSLEY,\* ROBIN O'MALLEY, AND DENNIS S. OJIMA

The Heinz Center, 900 17th Street NW, Suite 700, Washington, D.C. 20006, U.S.A.

#### Global Change Biology

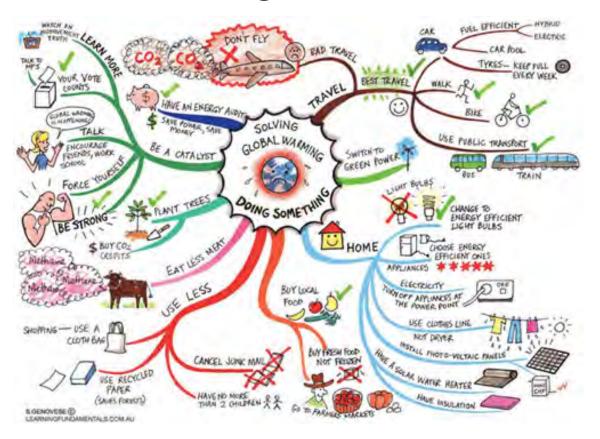
Global Change Biology (2011) 17, 3150–3160, doi: 10.1111/j.1365-2486.2011.02457.x

### Incorporating climate change adaptation into national conservation assessments

EDWARD T GAME\*†, GEOFFREY LIPSETT-MOORE\*, EARL SAXON‡, NATE PETERSON\* and STUART SHEPPARD§

\*The Nature Conservancy, South Brisbane, QLD 4101, Australia, †The School of Biological Sciences, University of Queensland, St Lucia, QLD 4072, Australia, ‡Center for Environment, Energy and Enterprise, AED, Washington DC 20009, USA, §The Nature Conservancy, Sanur, Bali, Indonesia

The approaches have not been conveyed in ways that can help practitioners choose the approach(es) that match particular conservation goals and needs.

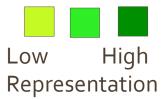


This has the unintended consequence of breeding confusion and hence a failure to develop necessary adaptation policy and planning.

#### Science Panel Representation

	Federal Govt.	State Govt.	NGO	Academia
Policy & Science				
Technology & modeling				
Conservation Biology				

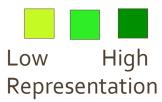
Science panel membership



#### Science Panel and Peer Review Representation

	Federal Govt.	State Govt.	NGO	Academia
Policy & Science				
Technology & modeling				
Conservation Biology				

Science panel membership





Peer review contributions

	Ecological Level			
Adaptation Approach	Species & Population	Ecosystem	Landscape	
A. Strengthen current conservation e	efforts			
1) Protect current patterns of biodiversity				
2) Protect large, intact, natural landscapes				
3) Protect the geophysical setting				

	Ecological Level			
Adaptation Approach	Species & Population	Ecosystem	Landscape	
A. Strengthen current conservation e				
1) Protect current patterns of biodiversity				
2) Protect large, intact, natural landscapes				
3) Protect the geophysical setting				
B. Anticipating and responding to fu	ture conditio	ns		
4) Identify and appropriately manage areas that will provide future climate space for species expected to be displaced by climate change.				
5) Identify and protect climate refugia				
6) Maintain and restore ecological connectivity				

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Adaptation Approach	Species & Population	Ecosystem	Landscape	
A. Strengthen current conservation e	fforts			
Protect current patterns of biodiversity				
2) Protect large, intact, natural landscapes	Assess posizes, via	opulation bility,		
3) Protect the geophysical setting  B. Anticipating and responding to fu	conservation status, and map species			
4) Identify and appropriately manage areas that will provide future climate space for species expected to be displaced by climate change.	occurren	ices		
5) Identify and protect climate refugia				
6) Maintain and restore ecological connectivity				

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<ul><li>3) Protect the geophysical setting</li><li>B. Anticipating and responding to fu</li></ul>	and their associated services			
4) Identify and appropriately manage areas that will provide				
future climate space for species expected to be displaced by climate change.				
5) Identify and protect climate refugia				
6) Maintain and restore ecological connectivity				

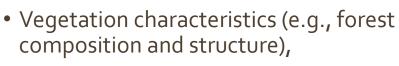
	Ecological Level			
Adaptation Approach	Species & Population	Ecosystem	Landscape	
A. Strengthen current conservation e	fforts			
Protect current patterns of biodiversity				
2) Protect large, intact, natural landscapes 3) Protect the geophysical setting	a	lap genetic patto cross the landsc	ape	
B. Anticipating and responding to fu 4) Identify and appropriately	ture condi M	nma		
manage areas that will provide future climate space for species expected to be displaced by climate change.		otspots		
5) Identify and protect climate refugia				
6) Maintain and restore ecological connectivity				

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6) Maintain and restore ecological connectivity				

 Examine how the current distributions of martens and fishers are influenced by

### Fisher

### Marten



- Climate (e.g., temperature, precipitation, snow depth and duration),
- Physical variables (e.g., elevation, % slope)
- Presence or absence of the other species.



climate only.



- Closely related forest carnivores of conservation concern in California
- Inform conservation efforts for these species

vegetation only.

climate + vegetation.

climate + vegetation + physical.

climate + vegetation + presence/absence

of the other *Martes* species.

climate + vegetation + physical +

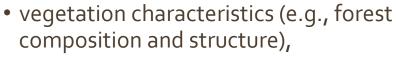
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 Closely related forest carnivores of conservation concern in California

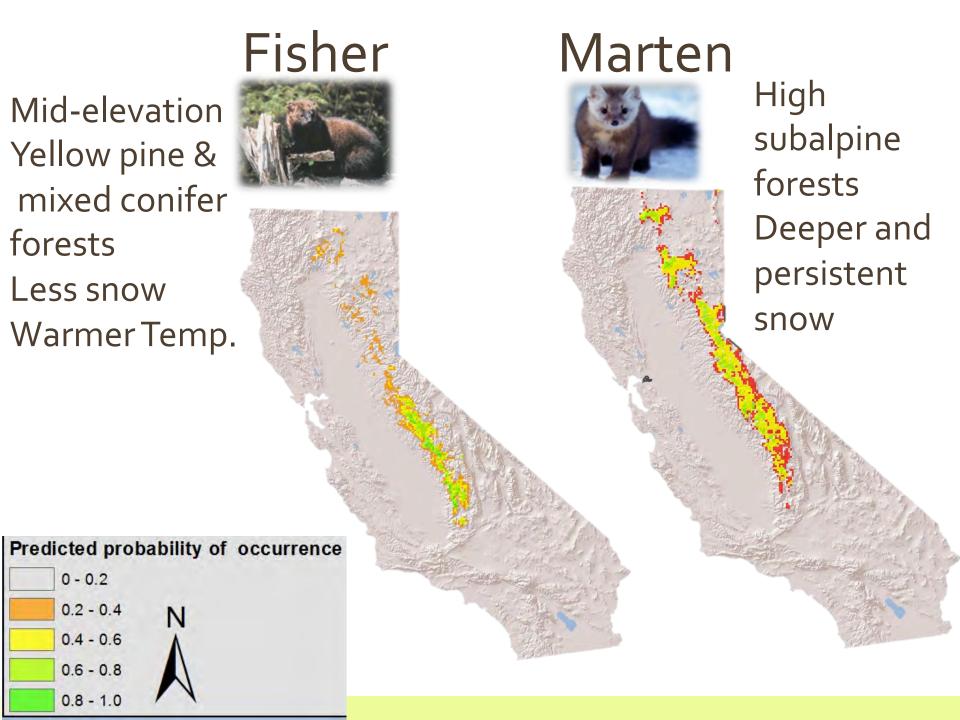
Inform conservation efforts for these species

climate only. vegetation only.

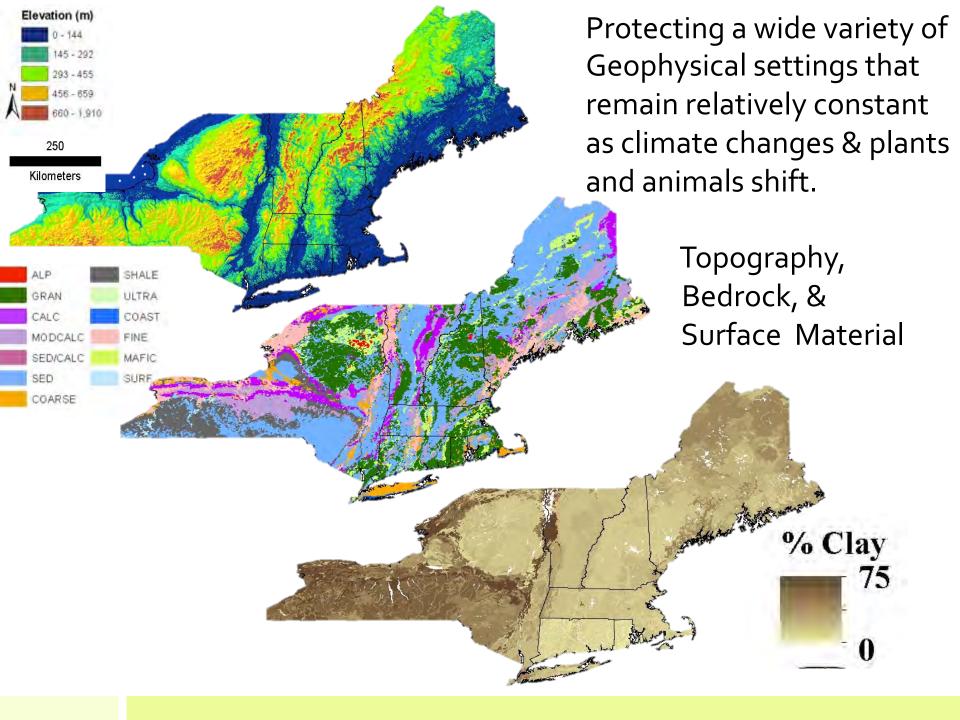
#### climate + vegetation.

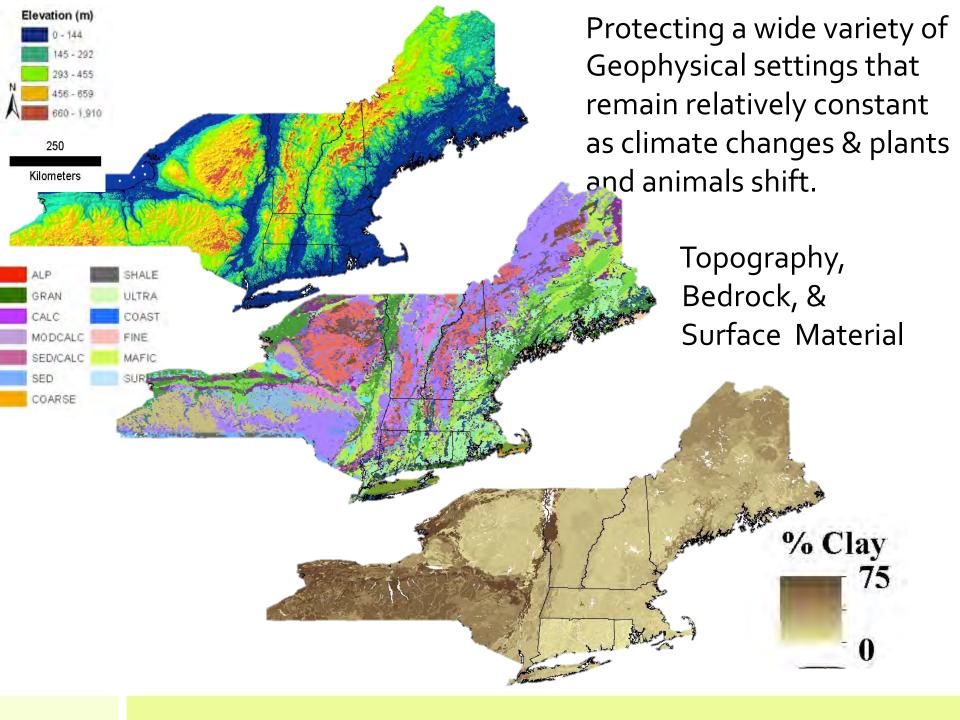
climate + vegetation + physical. climate + vegetation + presence/absence of the other *Martes* species. climate + vegetation + physical + presence/absence of the other *Martes* species.





	Ecological Level				
Adaptation Approach	Species & Population	Ecosystem	Landscape		
A. Strengthen current conservation e	efforts				
1) Protect current patterns of biodiversity					
2) Protect large, intact, natural landscapes					
3) Protect the geophysical setting					
B. Anticipating and responding to further than the space for species expected to be displaced by climate change.  5) Identify and protect climate refugia  6) Maintain and restore ecological connectivity		Map areas of high ed Map areas of high to complexity  Ensure that conserve under long-term steroider range of geoph	ed lands or lands wardship cover a		



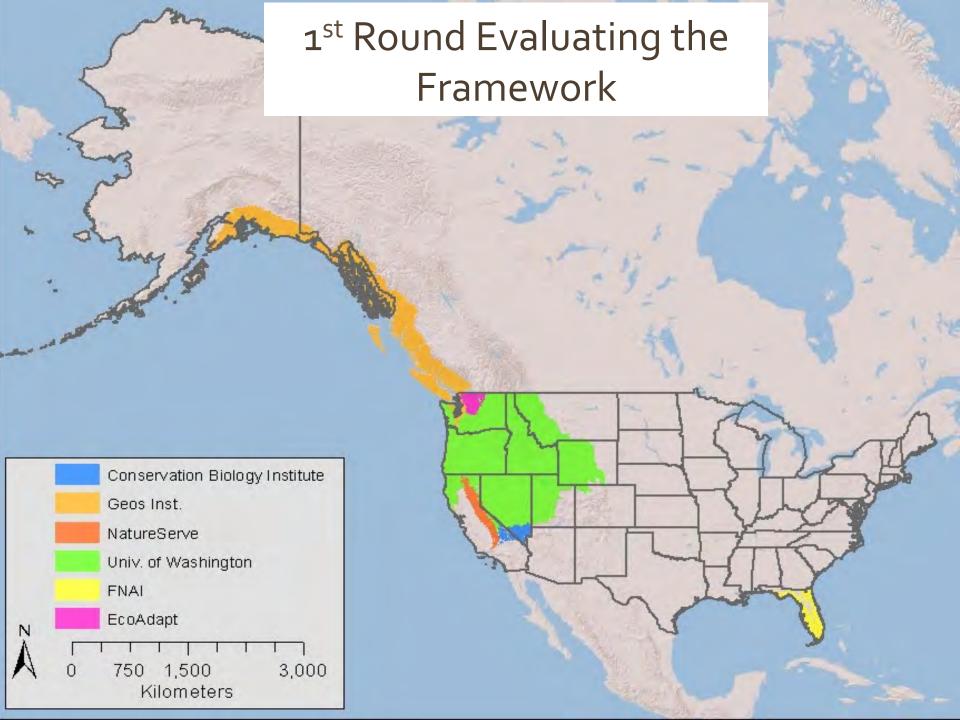


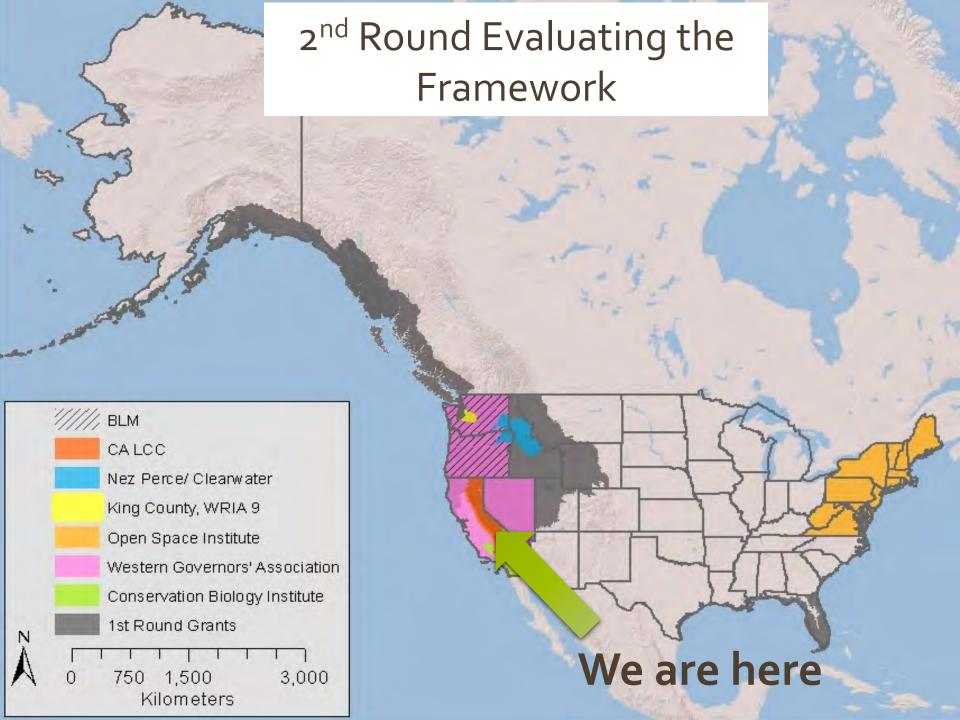
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Adaptation Approach	Species & Population	Ecosystem	Landscape	
A. Strengthen current conservation e				
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5) Identify and protect climate refugia				
6) Maintain and restore ecological connectivity				

	Ecological Level				
Adaptation Approach	Species &	Ecosystem	Landscape		
	Population				
A. Strengthen current conservation e	efforts				
1) Protect current patterns of					
biodiversity					
2) Protect large, intact, natural					
landscapes					
3) Protect the geophysical setting					
B. Anticipating and responding to fu	ture conditio	ns			
4) Identify and appropriately	Idontify	rope critical			
manage areas that will provide	Identify areas critical to species movements				
future climate space for species		ing climate			
expected to be displaced by climate	Map move				
change.	corridors f	or species			
5) Identify and protect climate	life-histor	y and			
refugia	migration				
6) Maintain and restore ecological connectivity					
	,				

	Ecological Level				
Adaptation Approach	Species & Population	Ecosystem	Landscape		
A. Strengthen current conservation e					
1) Protect current patterns of biodiversity					
2) Protect large, intact, natural landscapes					
3) Protect the geophysical setting					
B. Anticipating and responding to fu	ture conditio	ns			
4) Identify and appropriately manage areas that will provide future climate space for species expected to be displaced by climate change.	Map connections between current and projected future				
5) Identify and protect climate refugia	invasions along planned corridors				
6) Maintain and restore ecological connectivity					

	Ecological Level			
Adaptation Approach	Species &	Ecosystem	Landscape	
	Population			
A. Strengthen current conservation e	efforts			
1) Protect current patterns of				
biodiversity				
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landscapes				
3) Protect the geophysical setting				
B. Anticipating and responding to fu	ture conditio	ns		
4) Identify and appropriately				
manage areas that will provide		Map conne		
future climate space for species		between la	The second se	
expected to be displaced by climate			land units,	
change.		refugia or high ecolo		
5) Identify and protect climate		integrity	gical	
refugia		eeg.rey		
6) Maintain and restore ecological				
connectivity				
			******	





### Using Yale Framework

yale.databasin.org

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INTEGRATING CLIMATE ADAPTATION AND LANDSCAPE CONSERVATION PLANNING

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search by geography



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What is the Yale Mapping Framework?

What is included?

What can I do?

The Yale Mapping Framework includes advice and tools to assist conservation planners in selecting the assessment and modeling strategies that fit their needs.



#### The Challenge



Debates about anthropogenic origins aside, scientific evidence demonstrates that the Earth's climate is changing. Many species are responding to this changing climate by shifting their geographic ranges. The differential rates at which species will shift their ranges will also result in a reshuffling of species relationships, ecological processes, and related ecosystem services.

As a result, conservation planners are now faced with the challenge of developing and implementing strategies that will support wildlife to adapt to climate change. The large number and diversity of models and data that can be applied to climate-impact analyses and adaptation strategies can often be confusing.

#### The Framework

Recognizing a need for clarity within this field, the Yale School of Forestry & Environmental Studies convened a working group of the nation's leading conservation biologists, modelers, and policymakers to develop guidance for integrating climate-change

adaptation strategies into the context of natural-resource planning and policymaking.

The product of this working group—The Yale Framework—assists conservation planners in selecting the assessment and modeling strategies that are most relevant to their specific needs. Rather than supplanting existing techniques, the Yale Framework provides simplified and flexible advice on models and data, and presents a list of commonly used datasets that can be helpful to planners. The Framework also provides a structured menu of options that assist resource managers in determining the best possible approach to conservation, as opposed to offering a prescriptive approach to natural resource management.

...assists in selecting the assessment and modeling strategies that are most relevant to specific needs...

#### Data Basin and the Framework

The Yale Mapping Framework has been built using the Data Basin platform. Data Basin makes it simple to find reliable data and make compelling visualizations. Planners can locate datasets, combine multiple layers together in a visualization session, and then share maps with their colleagues. With the Data Basin data and tools, planners have everything they need to make their assessments.

#### How the Framework Helps Planners

- It organizes the reasoning behind the use of specific assessment approaches.
- . It helps build a better understanding of the types of questions a model can credibly address.
- . It ensures greater transparency with a strong foundation of data.
- . It focuses assessments on the appropriate scale and planning use.
- . It can serve as a tool for policymakers to evaluate the models behind proposed land use plans.





### Using Yale Framework

yale.databasin.org/pages/ matrix

Each cell links to:

- Description of Approaches
- > Tool commonly used
- Pilot Projects

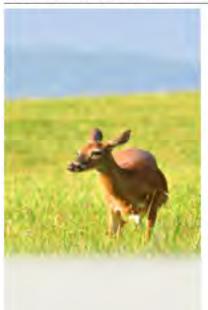


search by geography



My Workspace **Get Started** Explore Create Community ALE MAPPING FRAMEWORK | THE FRAMEWORK MATRO

#### The Framework Matrix



The Framework Matrix is built ground the consideration of six major adaptation objectives for biodiver conservation and climate adaptation and three levels of ecological analysis. The matrix is structured to provid systematic way to arrive at an appropriate assessment approach and related tools:

- Select the desired adaptation objectives (40x7)
- Select the desired level of ecological analyses (Hov?):
- Use the links in each cell of the matrix to further investigate information about the appropriate approaches me would use to carry out an assessment

Adaptation Objectives	4	Levels of Ecological Analysi low to choose levels of ecological an		
Prow to choose adaptation objectives	(A) Species and Populations	(B) Ecosystems	(C) Lancecape	
	Strengthen curre	ent conservation efforts		
(1) Protect current patterns of blodwersity	1A Description	18 Description	1C Discription	
	Plict projects: Conservation Biology Institute EcoAdapt Geos Institute NatureServe	Prof projects: Conservation Slotogy Institute EcoActept Geos Institute NatureServe	Pilot projects: EcoAdapt Geos Institute	
(2) Protect large, infact, nitural	2A Description	28 Disscription	2C Discription	
tendecapes and scottigical processes	Pilot projects: Geos institute NatureServe	Plot projects: EcoAdigot Geos tratitute NatureServe	Plot projects: Geos Institute NaturaServe	
(3) Protect the peophysical setting		38 Description	3C Description	
		Prior projects: Geos Institute University of Washington	Pilot projects: Geos Institute University of Washington	
	Anticipate and resp	pond to future conditions		
(4) identify and appropriately manage areas that will provide hitme that will provide hitme thanks space for appoints expected to be displaced by climate change.	physioty manage that will provide primate space primate sp		4C Description  Plot projects: EcoAdapt Portca Natural Area Inventory Gaco firstitute NaturaCerve	
(5) Identify and protect climate religie	5A Description	58 Description	5C Description	
	Pilot projects: NatureServe	Prior projects: EcoActipi Florida Natural Areas Inventory Geos Institute NatureServe	Pilot projects: EcoAdapt Florica Natural Areas Inventory Geos Institute NatureServe	
(6) Montain and restore ecological	6A Description	68 Description	6C Description	
connectivity	Priot projects: NatureServe	Pilot projects NatureServe	Pilot projects: Geos traffute NatureServe	

### **Using Yale** Framework

#### Selecting and developing adaptation approaches

#### Choose the:

- Adaptation strategy(ies) goals.
- 2. Level(s) of ecological organization.
- 3. Analysis tool(s).
- 4. Data sets.
- 5. Assessment time horizon



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#### The Framework Matrix



The Framework Matrix is built around the consideration of six major adaptation objectives for brodies conservation and climate adaptation and three levels of scological analysis. The matrix is structured to p systematic way to arrive at an appropriate assessment approach and related tools:

- Select the desired adaptation objectives (How?)
- Select the desired level of ecological analyses (Hov?)
  - Use the links in each cell of the matrix to further investigate information about the appropriate approachs w would use to carry out an assessment

Adaptation Objectives	4	Levels of Ecological Analysi low to choose levels of ecological an		
Prow to choose adaptation objectives	(A) Species and Populations	(B) Ecosystems	(C) Lancecape	
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### Evaluating the Guidance

Yale Mapping Framework

INTEGRATING CLIMATE ADAPTATION AND LANDSCAPE CONSERVATION PLANNING

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**Project Overview** Study Area/Ecosystem Objectives Adaptation Strategies Full Project Analysis Methods Outcomes Interpretation Related Data



#### Pilot Projects Practical experience with the Yale Mapping Framework

The Yale Framework will be evaluated through a process of grants to regional mapping and analysis teams that reflect the wide diversity of planning needs and challenges across the United States. These teams will use the Framework guidelines to implement geospatial analysis approaches pertinent to their respective regional planning contexts and objectives. After implementing and evaluating the Yale Framework, these teams will then provide feedback on the utility of its guidelines and the strengths and weaknesses in relation to each team's specific approach, objectives, scales, and planning timeframe. Teams will also identify improvements to the guidelines that are delineated in the Yale Framework, During this time the Science Panel will continue to refine the Framework as input from outside experts and policy makers is sought through a peer review process. Below are the guides and case studies developed by these teams.



Climate Change Adaptation Strategies for BLM Resource Management in ...



Effects of climate and vegetation on martens and fishers in the Sierra



From the Mountains to the Sea: Applying the Yale Framework in Puget ...



Land Facets for Conservation Planning



Rapid Assessment of the Yale Framework and Adaptation Blueprint for the ...



Re-evaluating Florida's ecological conservation priorities in the face ...

Ecological Level					
Adaptation Approach	Species &	Ecosystem	Landscape		
	Population				
A. Strengthen current of					
1) Protect current	USFWS, State Wildlife		USFWS,	Fede	ral Agency
patterns of	and Local	BLM, USFS	Regional		
biodiversity	Agencies		State Assoc.		
2) Protect large, intact, natural landscapes	State Wildlife and Local	USGS	NOAA		
· .	Agencies				
3) Protect the		NPS	NPS		
geophysical setting	1:	111		Municipal	State Agency
B. Anticipating and responding to future conditions				_	
4) Protect future	51.14				
patterns of	BLM	BLM, USGS	USFS		
biodiversity					
5) Identify and protect	NPS, USFS	NPS, USFS	NPS, USFS		
climate refugia	LICEVAC				
6) Maintain and	USFWS, State	Regional			
restore ecological	Wildlife	State Assoc.	BOR		
connectivity	Agencies				

#### Acknowledgements





# DORIS DUKE

THE KRESGE FOUNDATION



